2013-2014 Assets Worksheet

Your application was rejected by the Department of Education because the assets data, questions 40-42 in the Student Section and/or questions 88-90 in the Parent Section of the FAFSA, were not completed. Please complete and return this worksheet to your nearest Campus Financial Aid Services Office so that we may continue processing your financial aid application.

**Student Section**

40. As of today, what is your (and/or spouse’s) total **current balance** of **cash, savings, and checking accounts**? Do not include student financial aid. _______________

41. As of today, what is the **net worth** of your (and/or spouse’s) **investments**, including real estate (not your home)? _______________

42. As of today, what is the **net worth** of your (and/or spouse’s) current **businesses and/or investment farms**? Do not include a farm that you live on and operate. _______________

**Parent Section (if you are required to provide parental income information on the FAFSA)**

88. As of today, what is your parent’s total **current balance** of **cash, savings, and checking accounts**? _______________

89. As of today, what is the **net worth** of your parent’s **investments**, including real estate (not their home)? _______________

90. As of today, what is the net worth of your parent’s current **businesses and/or investment farms**? Do not include a farm on which your parents live and operate. _______________

**Explanation**

**Net worth** means current value minus debt. If net worth is one million or more, enter $999,999. If net worth is negative, enter 0.

**Investments include** real estate (do not include the home in which you live), trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

**Investments do not include** the home in which you live, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), and prepaid tuition plans, or cash, savings, checking accounts already reported in 41 and 89.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Student’s Signature: ______________________________________________________ Date: _______________________

Student’s ID: _______________________________________________________________

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